

RETIREMENT PLANNING REPORT

Thank you ABC for taking the first step towards planning for your retirement. Based on your estimates we have created a detailed report, which will be handy for you for your Retirement Planning.

Key Highlights

Your monthly expenses of ₹ 10000 will rise to (at retirement):	₹ 126760
Your estimated retirement corpus of ₹ 1000000 will last for:	0 years
The retirement corpus which will last for 5 years should be:	₹ 8040034
Based on your investment plan you will achieve your retirement corpus of ₹ 8040034 by :	August 2054

Your Profile

Your current age:	27 years
Your preferred retirement age:	60 years
Your estimated annual rate of return	
Pre retirement:	10%
Post retirement:	8%
Your estimated rate of inflation:	8%

Your Retirement Estimates

Expected Monthly Expenses

Your current monthly expenses:	₹ 10000
Your monthly expenses at retirement will rise to:	₹ 126760

Is Your Planned Corpus Enough?

Your estimated retirement corpus:	₹ 1000000
Monthly income you wish to get post retirement(from the retirement corpus):	₹ 126760
You wish to increase your monthly income post retirement by:	3%
Your planned corpus will last for:	0 Years

Your Ideal Retirement Corpus

Monthly income you wish to get post retirement (from the retirement corpus):	₹ 126760
You wish your retirement corpus to last for (post retirement):	5 years
You wish to increase your monthly income post retirement by:	3%
Your ideal retirement corpus should be:	₹ 8040034

Your Retirement Plan

Your estimated retirement corpus:	₹8040034	You wish to start investing from:	Dec 2022
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Your Systematic Investments (Monthly SIPs)

Investment Date	Amount	Duration
27 Dec 2022 [□]	₹3000	30 Years

Your Lump-sum Investments

Investment Date	Amount
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[□] Indicates investments at the beginning of the plan.

You will be able to achieve your Retirement Corpus of 8040034 in 31 Years and 8 Months . (by August 2054)